



# Office of the Massachusetts Attorney General

Form-PC  
Open Circle Alliance

AG Charity Number	Filing Year	Filing Status
082939	2025	Submitted

## ▼ Charity

AGO Charity Record	AG Charity Number
<u>Rec-69740</u>	082939
<a href="/FilingSearch/s/detail/a094U00001xXzWzQAK">(/FilingSearch/s/detail/a094U00001xXzWzQAK)</a>	

Charity Name  
Open Circle Alliance

## ▼ eFiler Info

Filing Year	Preparer Name
2025	Rebecca Slater

## ▼ Charity Reviewers

Reviewer name as a confirmation  
Rebecca Slater

Reviewer 1 Name	Reviewer 2 Name
Stefanie Jones	

Reviewer1 Status	Reviewer2 Status
Accepted	

Preparer authorized signatory?  
Yes

## ▼ Organization Details

Form-PC Name	Filing Status
FPC-716031	Submitted

Current Fiscal Period Start Date

4/1/2024

eFiler Compay Name (if diff frm Charity)

Is eFiler different from org contact?

No

eFiler Name (diff frm Charity)

eFiler Street Address (diff frm Charity)

eFiler State (diff frm Charity)

eFiler Zip Code (diff frm Charity)

eFiler Phone Number (diff frm Charity)

Fax Number

Email

[rebecca@opencirclealliance.org](mailto:rebecca@opencirclealliance.org)  
(mailto:rebecca@opencirclealliance.org)

Organization Name

Open Circle Alliance

Organization Purpose 1

Other educational

Organization Purpose 2

Civic

Organization Address

82 Wendell Ave Ste 100

Other form of Organization

Organization City

Pittsfield

Organization State

Massachusetts

Organization Zip Code

01201

Type of Organization

Public/ Society Benefit - Multipurpose and Other

Under what section 501(c)

Current Fiscal Period End Date

3/31/2025

Form of Organization

Corporation

IRS Tax Exempt Status

Not Applied

Is address same as org address?

Is Final Prior to Dissolution?

Mailing Address

82 Wendell Ave Ste 100

City

Pittsfield

State

Massachusetts

Zip Code

01201

Phone Number

(617) 620-2989 (tel:6176202989)

Website

[www.opencirclealliance.org](http://www.opencirclealliance.org)  
(https://www.opencirclealliance.org)

Organization Created Date

4/19/2024

Organization Created Place

Cambridge, MA

Organization First Charity Engage Date

4/19/2025

Primary Contact Name

Rebecca Slater

Primary Contact Street Address

59 Ackers Ave Unit #3

Primary Contact City

Brookline

Primary Contact State

Massachusetts

Primary Contact Zip Code

02445

Primary Contact Phone

✓ *Types of Solicitation activities expect to engage (Fiscal year reported here)*

Sch.A1 Mass mailing

Sch.A1 door-to-door

Sch.A1 Entertainment event

Sch.A1 Telemarketing w/out sale of goods

Sch.A1 Telemarketing with sale of goods

Sch.A1 Telemarketing with sale of ads

Sch.A1 Via the Internet

Sch.A1 Raffle, bingo, or gaming event

Sch.A1 Sale of goods not by telephone

Sch.A1 Individual mailings

Sch.A1 Corporate solicitations

Sch.A1 Grant proposals

Sch.A1 Other types of solicitation

✓ *Types of Solicitation activities expect to engage (Fiscal year following)*

Sch.A2 Mass mailing

Sch.A2 door-to-door

Sch.A2 Entertainment event

Sch.A2 Telemarketing w/out sale of goods

Sch.A2 Telemarketing with sale of goods

Sch.A2 Telemarketing with sale of ads

Sch.A2 Via the Internet

Sch.A2 Raffle, bingo, or gaming event

Sch.A2 Sale of goods not by telephone

Sch.A2 Individual mailings

Sch.A2 Corporate solicitations

Sch.A2 Grant proposals

Sch.A2 Other types of solicitation

✓ *Solicitation*

Solicit contributions FY reported?

Yes

Sch.A1 Claim exemption?

No

Sch.A1 religious exemption

AKA during Solicitation of Charity

Sch.A1 Professional solicitor

No

Sch.A1 Professional solicitor address

Sch.A1 Professional solicitor state

Sch.A1 Professional fundraising counsel

No

Sch.A1 Prof fundraising counsel address

Sch.A1 Prof fundraising counsel state

Sch.A1 Commercial co-venturer

No

Sch.A1 Commercial co-venturer address

Sch.A1 Commercial co-venturer state

Sch.A1 Own employees

Sch.A1 Custody Indiv Responsible Name 1

Rebecca Slater, President and Interim Treasurer

Sch.A1 Custody Indiv Responsible City 1

Brookline

Sch.A1 Custody Indiv Responsible Zip 1

02445

Sch.A1 Custody Indiv Responsible Name 2

Stefanie Jones, Clerk

Sch.A1 Custody Indiv Responsible City 2

Cambridge

Sch.A1 Custody Indiv Responsible Zip 2

02139

Sch.A1 Custody Indiv Responsible Name 3

Sch.A1 Custody Indiv Responsible City 3

Sch.A1 Custody Indiv Responsible Zip 3

Sch.A1 Under 5k, 10 people exemption

Sch.A1 Professional solicitor name

Sch.A1 Professional solicitor city

Sch.A1 Professional solicitor zip code

Sch.A1 Prof fundraising counsel name

Sch.A1 Prof fundraising counsel city

Sch.A1 Prof fundraising counsel zip code

Sch.A1 Commercial co-venturer Name

Sch.A1 Commercial co-venturer city

Sch.A1 Commercial co-venturer zip code

Sch.A1 Volunteers

Sch. A1 Custody Indiv Responsible Add 1

59 Ackers Ave Unit #3

Sch.A1 Custody Indiv Responsible State 1

Massachusetts

Sch. A1 Custody Indiv Responsible Add 2

12 Arnold Cir Apt 11

Sch.A1 Custody Indiv Responsible State 2

Massachusetts

Sch. A1 Custody Indiv Responsible Add 3

Sch.A1 Custody Indiv Responsible State 3

---

Sch.A1 Distrib Indiv Responsible Name 1  
Rebecca Slater, President and Interim Treasurer

---

Sch. A1 Distrub Indiv Responsible City 1  
Brookline

---

Sch. A1 Distrib Indiv Responsible Zip 1  
02445

---

Sch.A1 Distrib Indiv Responsible Name 2  
Stefanie Jones, Clerk

---

Sch. A1 Distrub Indiv Responsible City 2  
Cambridge

---

Sch. A1 Distrib Indiv Responsible Zip 2  
02139

---

Sch.A1 Distrib Indiv Responsible Name 3

---

Sch. A1 Distrub Indiv Responsible City 3

---

Sch. A1 Distrib Indiv Responsible Zip 3

---

Solicit contributions following FY?

Yes

---

Sch.A2 religious exemption

---

AKA during Solicitation of Charity 2

---

Sch.A2 Professional solicitor

No

---

Sch.A2 Professional solicitor address

---

Sch.A2 Professional solicitor state

---

Sch.A2 Professional fundraising counsel

No

---

Sch.A2 Prof fundraising counsel address

---

Sch.A2 Prof fundraising counsel state

---

Sch.A2 Commercial co-venturer

No

---

Sch.A2 Commercial co-venturer address

---

Sch.A1 Distrib Indiv Responsible Add 1  
59 Ackers Ave Unit #3

---

Sch.A1 Distrib Indiv Responsible State 1  
Massachusetts

---

Sch.A1 Distrib Indiv Responsible Add 2  
12 Arnold Cir Apt 11

---

Sch.A1 Distrib Indiv Responsible State 2  
Massachusetts

---

Sch.A1 Distrib Indiv Responsible Add 3

---

Sch.A1 Distrib Indiv Responsible State 3

---

Sch.A2 Claim exemption?

No

---

Sch.A2 Under 5k, 10 people exemption

---

Sch.A2 Professional solicitor name

---

Sch.A2 Professional solicitor city

---

Sch.A2 Professional solicitor zip code

---

Sch.A2 Prof fundraising counsel name

---

Sch.A2 Prof fundraising counsel city

---

Sch.A2 Prof fundraising counsel zip code

---

Sch.A2 Commercial co-venturer name

---

Sch.A2 Commercial co-venturer city

---

Sch.A2 Commercial co-venturer state

Sch.A2 Own employees



Sch.A2 Custody Indiv Responsible Name 1  
Rebecca Slater, President and Interim Treasurer

Sch.A2 Custody Indiv Responsible City 1  
Brookline

Sch.A2 Custody Indiv Responsible Zip 1  
02445

Sch.A2 Custody Indiv Responsible Name 2  
Stefanie Jones, Clerk

Sch.A2 Custody Indiv Responsible City 2  
Cambridge

Sch.A2 Custody Indiv Responsible Zip 2  
02139

Sch.A2 Custody Indiv Responsible Name 3

Sch.A2 Custody Indiv Responsible City 3

Sch.A2 Custody Indiv Responsible Zip 3

Sch.A1 Distrib Indiv Responsible Name 4  
Rebecca Slater, President and Interim Treasurer

Sch.A2 Distrub Indiv Responsible City 1  
Brookline

Sch.A2 Distrib Indiv Responsible Zip 1  
02445

Sch.A1 Distrib Indiv Responsible Name 5  
Stefanie Jones, Clerk

Sch.A2 Distrub Indiv Responsible City 2  
Cambridge

Sch.A2 Distrib Indiv Responsible Zip 2  
02139

Sch.A1 Distrib Indiv Responsible Name 6

Sch.A2 Distrub Indiv Responsible City 3

Sch.A2 Distrib Indiv Responsible Zip 3

Has this org solicitd funds out of state

Sch.A2 Commercial co-venturer zip code

Sch.A2 Volunteers



Sch.A2 Custody Indiv Responsible Add 1  
59 Ackers Ave Unit #3

Sch.A2 Custody Indiv Responsible State 1  
Massachusetts

Sch.A2 Custody Indiv Responsible Add 2  
12 Arnold Cir Apt 11

Sch.A2 Custody Indiv Responsible State 2  
Massachusetts

Sch.A2 Custody Indiv Responsible Add 3

Sch.A2 Custody Indiv Responsible State 3

Sch.A1 Distrib Indiv Responsible Add 4  
59 Ackers Ave Unit #3

Sch.A2 Distrib Indiv Responsible State 1  
Massachusetts

Sch.A1 Distrib Indiv Responsible Add 5  
12 Arnold Cir Apt 11

Sch.A2 Distrib Indiv Responsible State 2  
Massachusetts

Sch.A1 Distrib Indiv Responsible Add 6

Sch.A2 Distrib Indiv Responsible State 3

Solicitation States

No

---

✓ *Financial*

*Paid employees?*

No

---

*Charity maintain a Bank Account?*

Yes

---

*Organization's accounting method*

Cash

---

*Contributions, gifts, grants received*

\$11,871

---

*Program services and similar amounts*

\$4,581

---

*Management and general expenses*

\$906

---

*Total expenses*

\$5,487

---

*Compensation to individuals not included*

---

*Compensation provided to consultants*

No

---

*No Charity Bank Reason*

---

*Gross support and revenue*

\$0

---

*Fundraising expenses*

\$0

---

*Payments to affiliates*

\$0

---

*Net assets or fund balances*

\$6,383

---

✓ *Restricted funds*

*Donor restrict funds loaned unrestrict*

No

---

*Restrict remove from donor-restrict fund*

No

---

*Restrict remove from fund - explain*

---

*Donor restrict funds loaned - explain*

---

✓ *Management & Affiliates*

*Enjoined/prohibited from solic contrib?*

No

---

*Been refused reg?*

No

---

*Voluntary agreement of compliance?*

No

---

*Subject of a proceeding?*

No

---

*Other offices/branches/chapters/affilia*

No

---

*Enj/prohib from solic contrib - explain*

---

*Been refused reg - Explanation*

---

*Voluntary agree of compliance - Explain*

---

*Subject of a proceeding - explanation*

---

✓ *Schedule VCO*

*Schedule VCO Q1*

*Schedule VCO Q2*

No

Charitable purposes

Organization purpose

✓ *Related Parties*

*Payment/value transfer to related party*

No

*Payment Transf Addl info:*

*Sold/bought asset to/from related party?*

No

*Asset Transacted Addl Info:*

*Leased assets to/from related party?*

No

*Leased Assets Addl Info:*

*Been indebted to related party?*

No

*Indebted Addl Info:*

*Made/help investment in related party?*

No

*Investments Addl info*

*Furnished goods, etc to related party?*

No

*Acquired goods etc from RP-compensation?*

No

*Acquired Goods Addl Info:*

*Furnished Goods Addl Info:*

*Agreement with related party*

No

*Agreement Addl Info:*

*Paid wages to related party?*

No

*Paid Wages Addl Info:*

*Transferred income to/for use by RP?*

No

*Transferred Income Addl Info:*

*Org party to transaction w/fin interest?*

Yes

*Fin Interest Addl info:*

*Rebecca Slater and Stefanie Jones were contracted by Heroic Hearts Project (with offices at 832 21st Ave. New Smyrna Beach FL, 32169) in support of 'Public Education Related to Natural Psychedelic Medicine'. The Individual Contracting Agreements (ICA's) extended from April - November 2024.*

*\$56k paid to Rebecca Slater in accordance with (IAW) independent contractor agreement*

*\$56k paid to Stefanie Jones IAW independent contractor agreement*

*\$8,123.69 paid to Rebecca Slater as expense reimbursement IAW Memorandum of Understanding between Open Circle Alliance Board members and Heroic Hearts Project.*

*The agreements were in place prior to establishment of Open Circle Alliance and relevant procedures. The agreements have since ended.*

*Org invested in corporate stock?*

No

*Corporate Stock Addl Info:*

*Property held in name of person/org?*

No

*Property Held Addl Info:*

*Org make grant award/contribution?*

No

*Contribution Addl info:*

*Related party explanation - value, terms*

*Related party explanation - name, nature*

**© 2024 Commonwealth of Massachusetts.**

Mass.gov® is a registered service mark of the Commonwealth of Massachusetts.

